

# PENSION GROUP EAST

March 12, 2019

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|------------------|---|
| 8:15 – 9:00 AM   | <b>Registration and Breakfast</b>   |
| 9:00 – 9:05 AM   | <b>Welcome &amp; Opening Remarks</b>  |
| 9:05 – 9:50 AM   | <b>Global Investment Outlook</b><br>Nanette Abuhoff, Global Investment and Multi-Asset Strategist<br>Wellington Management  |
| 9:50 – 10:35 AM  | <b>Private Credit Market Outlook</b><br>Nael Khatoun, Managing Director, Co-Portfolio Manager<br>Edgar Lee, Managing Director and Portfolio Manager<br>Oaktree  |
| 10:35 – 10:50 PM | <b>Break</b>  |
| 10:50 – 11:35 PM | <b>The Late Cycle Dilemma</b><br>Adam Berger, Multi-Asset Strategist<br>Wellington Management   |
| 11:35 – 12:20 PM | <b>Plan Sponsor Panel on DC Plan Investments</b><br>Moderator: Carol Chan, Deputy CIO, EY<br>Edward Adams, Director, Global DC Plans, IBM Retirement Funds<br>Diana Winalski, Head of 401k Product Management, International<br>Paper |
| 12:20 – 12:30 PM | <b>Members Only Discussion</b><br>PGE Business and Asset Allocation Challenge   |
| <b>12:30 PM</b>  | <b>Lunch and Networking</b>   |

Location: **The Yale Club**  
**50 Vanderbilt Avenue**  
**New York, NY**